



FALL 2026 CPA PROGRAM

PUBLIC ACCOUNTANT
ENROLLED AGENT
OTHER TAX PRACTITIONER

The objective of the program is to broaden the knowledge of accountants and tax practitioners in order to relate particular specialties to the field of accounting and to examine developments in these professions.

ATTENDANCE: Accurate records of attendance will be maintained to verify and report continuing education hours. Three (3) Continuing Professional Education (CPE) units are awarded for each attended, for a possible total of thirty (30) CPEs. To ensure the integrity of the program, student attendance will be monitored by the instructors throughout each presentation. A certificate will be available at the end of the course that you will be able to print directly from your own computer through Turbine.



COURSE NUMBERS AND DAYS:

XGD-079-5301
XGD-079-5302

Mondays 6:30pm – 9:30pm
Wednesdays 6:30pm – 9:30pm

All classes will be presented on Zoom and administered through Turbine



COST FOR THE 10 WEEKS - \$349.00 (Regardless of how many presentations you attend).

REGISTRATION INFORMATION: Choose the course number that corresponds to the day you plan to attend the most. **If you have a schedule conflict you may attend class at one of the two days offered.** To receive CPE units, students **MUST** be registered/paid before they attend class. The course fee **MUST** be paid when you register. To register, complete the attached form and return to CCAC with a check or money order made payable to "CCAC" or call 412.788.7546 to register with a credit card at least one week before the course begins. Requests for refunds must be received 24 hours prior to the start of Week 1: Call 412.788.7546. Refunds will **NOT** be processed after the start of Week 1.
To Register Online go to our Website: <https://shopcommunityed.ccac.edu/Courses/Accountants.aspx>

Week 1: Entering the Medicare System – Not as Simple as You Think

Speaker: William McKendree, JD

Category: Other

Mon 9/28 & Wed 9/30

This presentation is about the issues, concerns, and problems faced by individuals as they try to access and utilize healthcare services and prescription medications through the Medicare system. We'll look at: when to enroll, how to enroll, the steps of enrollment and the correct sequence. We'll consider the possibility of delaying entry into Medicare - the pros and cons and the effects. And we'll also examine why enrolling in *any part* of Medicare can terminate other health benefit coverage (such as employer coverage).

Week 2: The Judgment You Can't Outsource: AI, Professional Responsibility, and the AICPA Code of Professional Conduct

Speaker: Lindsay Pfister, EdD, SHRM-SCP and PCC

Category: Ethics

Mon 10/5 & Wed 10/7

Most CPAs are already using AI tools in their daily work. This session doesn't debate whether that's a good idea, it starts with the fact that it's already happening, and asks the harder question: what does the AICPA Code actually require once AI is part of how the work gets done?

In this session, you'll examine:

- What happens to client data once it goes into an AI tool, and how to protect it
- What due care requires before you trust, or challenge, what a tool produces
- Three judgment traps specific to working with AI
- When helping a client with AI crosses the line into an independence concern

Week 3: CPA Ethics

Speaker: Matthew Robinowitz, JD

Category: Ethics

Mon 10/12 & Wed 10/14

The course will cover the rules governing practice before the Internal Revenue Service, as contained in Circular 230. The course will also cover aspects of the AICPA Code of Professional Responsibility.

Week 4: The Technician's Trap: Why the Instincts That Made You a Great CPA Are Holding Back the Leader You're Becoming

Speaker: Lindsay Pfister, EdD, SHRM-SCP and PCC

Category: Other

Mon 10/19 & Wed 10/21

You were promoted because you were the best technical CPA in the room. Nobody trained you for what comes next, leading a team of people who need you to build their judgment, not just check their work.

In this session, you'll examine:

- The real difference between managing, an extension of technical competence, and leading, a different skill entirely
- Four concrete shifts: from checking the work to building the judgment, from owning the outcome to owning the development, from directing the task to setting the standard, from correcting mistakes to coaching through them
- A working decision rule for when to step in and when to step back with your own team

Week 5: Excel for CPAs

Speaker: Krista Kay

Category: Other

Mon 10/26 & Wed 10/28

In this workshop, participants will learn how to create self-updating, audit-ready financial tools by:

- Building flexible, multi-condition XLOOKUP formulas that withstand column shifts and handle missing data safely.
- Using dynamic array formulas (FILTER, UNIQUE, SORT) to create auto-updating lists and reports without manual copy-pasting or macros.
- Combining multi-criteria aggregation functions (SUMIFS, COUNTIFS) with defensive error wrapping to ensure reports stay reliable as underlying data expands.
- Apply dynamic, formula-driven conditional formatting rules to automatically highlight budget variances, duplicate entries, and audit threshold breaches.
- Building resilient multi-tiered formulas combining IFS, SWITCH, and Boolean logic (AND/OR) to automate multi-variable decisions and tier calculations.

Week 6: Risk Management and Why It Is Important***Speaker: Travis S. Squyres, CIA, CFE*****Category: Accounting & Auditing****Mon 11/2 & Wed 11/4**

This course examines the importance of risk management and achieving organizational objectives. Participants will learn how aligning strategy, risks, and controls, enables proactive risk management, strengthens decision-making, and supports long-term business success.

Week 7: Internal Auditing***Speaker: Judy Corasaniti, MBA*****Category: Accounting & Auditing****Mon 11/9 & Wed 11/11**

We will cover criteria, condition, consequences and corrective action.

Week 8: Accounting for Inventory***Speaker: Judy Corasaniti, MBA*****Category: Tax****Mon 11/16 & Wed 11/18**

We will cover analysis of value and volume, analyzation, cost analysis of final goods, overheard analysis and reconciling.

NO CLASS November 23 and 25 due to Thanksgiving Week

Week 9: The Property Tax in Pennsylvania***Speaker: Michael J. Suley, CRB, CRS*****Category: Tax****Mon 11/30 & Wed 12/2**

The subject deals with the uniformity clause in the Pennsylvania Constitution. Reassessment and Appeals using equalization in all 67 counties.

Week 10: Advising the Modern Athlete and Entertainer***Speaker: Brian Bohn, CPWA®, CFP®, CFPA*****Category: General****Mon 12/7 & Wed 12/9**

This course will discuss the tax and planning considerations of athletes and entertainers. Topics include multi-national tax jurisdiction, NIL taxation, and other strategies leveraged by artists and entertainers.

SEE NEXT PAGE FOR REGISTRATION FORM

PROFESSIONAL CONTINUING EDUCATION NON-CREDIT REGISTRATION FORM

Please print. Complete and return this form with payment (if applicable). No further notice will be provided.

N26FA

Date of Birth (required for enrollment) MM/DD/YYYY:							
Last Name:		First Name:				Middle Initial:	
Street Address:							Apt:
City:				State:	Zip:	County:	
Home Phone:				Alternate Phone:			
Email Address:							New Address (X):
Have you ever served in the Military (circle one)? No – Yes (see below) Are you a dependent of a Veteran (circle one)? No – Yes (see below)				NOTE: If YES to either question, please contact the CCAC Veterans Services Office at 412.237.6503.			
Veteran Benefits: ☐ 35 Dependent ☐ Chapter 33 Post 9/11 Gi Bill ☐ Veteran not using benefits				This voluntary information is compiled by the college for statistical purposes only and no personally identifiable information will be released.			
Place of Permanent Address (check one) ☐ Allegheny County (1) ☐ Out-of-State (5) ☐ Out-of County				Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed Sex: ☐ Male ☐ Female			
				Do you consider yourself to be Hispanic/Latino/Spanish Origin? ☐ Yes ☐ No In addition, select one or more of the following racial categories to describe yourself: ☐ American Indian/Alaskan ☐ Asian ☐ Black or African American ☐ White or Caucasian ☐ Native Hawaiian or Pacific Islander			

Payment Must Be Enclosed (if applicable)

Print Phone Number on Check or Money Order (Checks Payable to CCAC).

Mail To: CPA Program

TO REGISTER:

Complete this form and return to CCAC with a check or money order or call 412-788-7546 to register with a credit card at least one week before the course begins.

REFUND POLICY:

Requests for refunds must be received 24 hrs. prior to the start of Week 1:

CCAC West Hills Center – Room N1200

1000 McKee Road

Oakdale, PA 15071-1099

Course Number	Semester	Course Title	Course Day	Cost (if applicable)
XGD-079-5301	N26FA	CPA Professional Continuing Education Program	Monday	\$349.00
XGD-079-5302	N26FA	CPA Professional Continuing Education Program	Wednesday	\$349.00

Student Signature (Required for enrollment)		Date	
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I agree that once I register, I become legally bound by and agree to the terms of Community College of Allegheny County Student Financial Responsibility Agreement and as such become responsible for all charges incurred, unless I drop classes during the designated refund period.

The college is subject to provisions and complies with the Family Educational Rights and Privacy Act of 1974. A statement of the college policy can be found in the student handbook and college catalog.
Voluntary information used to comply with Federal reporting and has no effect on admission to the college.

Form Updated 2017